



**NYSERDA**

**ANDREW M. CUOMO**  
Governor

**RICHARD L. KAUFFMAN**  
Chair

**ALICIA BARTON**  
President and CEO

February 6, 2020

Dear Participating Contractors,

The Residential Financing ProForma has been updated to address some bugs that had been identified. Thank you for providing your feedback on this tool.

Please use the updated file (V 02.04.20) when submitting loans for customers that are not participating in the Assisted Home Performance with ENERGY STAR® (AHPwES) program. The ProForma can be found on NYSERDA's website at <https://www.nyserda.ny.gov/All-Programs/Programs/Become-a-Contractor/Become-a-Loan-offering-Contractor>. Please suspend use of prior versions of the ProForma tool.

As a reminder you should submit an executed contract and a completed ProForma directly to EFS. The documents should not contain any personal, private information (i.e. social security numbers, etc) and should be emailed to EFS at [EFS@EnergyFinanceSolutions.com](mailto:EFS@EnergyFinanceSolutions.com) with the customer's EFS Loan/File # as the Subject line along with some description like "Market Rate Project."

If you have any questions about this email or the Residential Financing Program, please reply to [residential.financing@nyserda.ny.gov](mailto:residential.financing@nyserda.ny.gov).

Thank you.

## Residential Financing Program Team

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**About NYSERDA**

NYSERDA, a public benefit corporation, offers objective information and analysis, innovative programs, technical expertise, and support to help New Yorkers increase energy efficiency, save money, use renewable energy, and reduce reliance on fossil fuels. NYSERDA professionals work to protect the environment and create clean energy jobs. NYSERDA has been developing partnerships to advance innovative energy solutions in New York State since 1975. To learn more about NYSERDA's programs, visit [nyserdera.ny.gov](https://nyserdera.ny.gov) or follow us on [Twitter](#), [Facebook](#), [YouTube](#), or [Instagram](#).

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