

# Home Performance with ENERGY STAR<sup>®</sup> Customer Information Form

Participating contractors in the NY Home Performance with ENERGY STAR and PSEG Long Island (PSEGLI) programs are **independent** home improvement contractors. Participating contractors are required to be a Building Performance Institute GoldStar Contractor. BPI is a national resource for building science technology that sets standards for assessing and improving the energy performance of homes. The contractors who participate in the program are solely responsible to provide a warranty of their work for one year. Neither NYSERDA, PSEGLI, nor any of its designees, provide warranties on the products or services of participating contractors.

## Section I. Contractor and Utility Account Holder Information

Customer Name		Customer Phone Number:	
Customer Address:		Customer Email Address:	
City	Zip	Contractor Company Name	

## Section II. Selected Customer Incentive

- PSEGLI**
- PSEGLI Home Performance Direct                       PSEGLI Homeowner Financing Incentive (for eligible measures only).

- NYSERDA**
- Assisted Home Performance Incentive (customer must meet all income eligibility requirements).  
 Smart Energy Loan, originated by Energy Finance Solutions (customer must meet all eligibility requirements).  
 On-Bill Recovery Loan, originated by Energy Finance Solutions (customer must meet all eligibility requirements).

I acknowledge that funding for the NYSERDA and PSEGLI incentives are limited and available on a first come, first served bases contingent upon funding availability.

Customer Initials

## Section III. Customer Signature

### ***Financial Incentive/Rebate Payment Coordination***

I authorize NYSERDA, PSEGLI, or its designee, to release my participant information (name, address, phone number, and installed eligible measure) to my utility(s) to verify program eligibility and to ensure proper payment/accounting of payments or incentives from similarly funded programs. Except in limited circumstances as provided by a special agreement with PSEGLI, customers are not eligible to receive financial incentive rebates for the same eligible measure from NYSERDA and an electric or natural gas utility. However, a Green Jobs-Green New York loan may be utilized to finance work after all applicable NYSERDA and utility incentives have been deducted from the contract cost.

### ***Program Quality Assurance and Evaluation***

I agree to participate in program quality assurance and evaluation activities. The purposes of these activities are to provide the Program Administrators with an opportunity to ensure that the eligible measures are installed consistent with program standards, to assess energy savings and to evaluate program effectiveness. Program quality assurance and evaluation activities may include on-site visits, questionnaires and interviews.

### ***Utility Information - Enter in electric utility territory & primary heating fuel information below***

Electric Utility Territory		Gas Utility Territory	
<input type="checkbox"/> PSEGLI		<input type="checkbox"/> National Grid	<input type="checkbox"/> N/A (use other fuel type below)
Electric Account Number:	<input style="width: 150px;" type="text"/>	Gas Account Number:	<input style="width: 150px;" type="text"/>
Electric Utility Account Holder Name:	<input style="width: 150px;" type="text"/>	Gas Utility Account Holder Name:	<input style="width: 150px;" type="text"/>
Other Heating Fuel Type:	<input style="width: 100px;" type="text"/>	Other Heating Fuel Provider:	<input style="width: 200px;" type="text"/>
	Account Number:	<input style="width: 200px;" type="text"/>	

I hereby authorize the energy suppliers named above to release information on my energy usage, including account number(s), to NYSERDA, PSEGLI, or its designee, for two years prior to the application date and three years after the installation of an eligible measure. The information will be used for energy saving estimations and evaluation purposes only. Confidentiality will be protected to the full extent of the law.

***I certify that the information contained above is accurate and complete and that I received the 4-page NYSERDA customer information packet titled, "So What's Next?" and have read and understand it.***

Customer Signature:                       Date: