



## NY Home Performance with ENERGY STAR®

### Project Incentives and Financing Eligibility Summary Report

Participating in NY Home Performance with ENERGY STAR (HPwES) is an important step to reducing your energy costs and creating a healthier, more comfortable home. This report provides a summary of your approved project, including the incentives you are eligible to receive and your selected financing package. Before signing, please review this entire report, including the terms and conditions.

#### Section 1. Customer and Contractor Information

<b>Customer Name</b>	John Smith	<b>Home Performance Contractor Name</b>	Acme Company
<b>Customer Building Address</b>	1 Main Street, City NY 00000	<b>Customer Mailing Address</b>	1 Main Street, City NY 00000
<b>Project ID</b>	1234567		

#### Section 2. Project Information and Scope of Work

<b>HPwES Project Approval Valid Until</b>	Sept. 12, 2016	<b>Existing Primary Heating Fuel Type</b>	Fuel Oil
<b>Amount of Work Eligible for Incentives</b>	\$10,008.40	<b>Fuel Switch (Yes/No)</b>	No

<b>Energy Efficiency Improvement</b>	<b>Eligible for HPwES Incentives (if applicable)</b>	<b>Loan Eligible (if applicable)</b>
Insulation - Attic - R-Value Unqualified	Yes	No
Insulation - Exterior Wall - R-Value Unqualified	Yes	No
Insulation - Foundation Wall - R-Value Unqualified	Yes	No

**Section 3. Customer Incentives**

<b>Available Customer Incentive</b>	<b>Total Amount</b>
High Efficiency Measure Incentive	N/A
Assisted Home Performance Incentive	\$5,000.00
PSEG Long Island High Efficiency Measure Incentive	N/A
Utility Rebate	N/A
Grant	N/A

**Section 4. Financing Information (If Applicable)**

<b>Loan Type</b>	N/A
<b>Total HPwES Project Amount</b>	\$10,148.40
<b>Amount of Total Incentives</b>	\$5,000.00
<b>Customer Contribution/Out of Pocket Expense</b>	\$5,148.40
<b>Loan Amount*</b>	N/A

\* This loan amount includes the \$150 loan processing fee. The actual loan amount may vary.

<b>Monthly Loan Payment Amount</b>	N/A	<b>Interest Rate (APR)</b>	N/A
<b>Monthly Dollar Savings</b>	N/A	<b>Loan Term (in years)</b>	N/A
<b>Monthly Cash Flow</b>	N/A	<b>Simple Payback Period (in years)</b>	N/A
<b>Savings to Investment Ratio (SIR)</b>	N/A	<b>Average Measure Life of the Project (in years)</b>	N/A

**OBR Charge to Appear on Utility Bill From:** N/A



**Section 5. Certificate of Completion - Read and Sign after Work is Completed**

Note to Customer: Please read the following statements before signing. By signing this document, you are attesting that all work has been completed pursuant to your contract. If any part of the work has not been completed, please indicate below. If you have any questions or concerns about any aspect of the work performed, you should resolve them with your contractor BEFORE signing this form.

All work has been completed, with the exception of the following:

\_\_\_\_\_  
\_\_\_\_\_

Contractor agrees to complete these items and will notify CSG upon their completion. Job will not be credited fully as a completed until the Contractor and Customer sign a new Certificate of Completion that has no pending items.

Contractor Initials: \_\_\_\_\_

**Warranty**

Contractor warrants that the work and the equipment furnished in this installation job comply with the requirements as outlined in the Contractor Participation Agreement with NYSERDA. In the event that any defect in workmanship or equipment is discovered within one (1) year after payment authorization, the Contractor will remedy, repair, correct, or cause to be remedied, repaired, corrected, or replaced at Contractor's expense such defect in equipment or workmanship. The foregoing warranty survives any inspection NYSERDA may elect to make.

**Lien Waiver**

WORK AND EQUIPMENT COVERED BY Home Performance with ENERGY STAR Program FINANCING OR ASSISTED HOME PERFORMANCE SUBSIDY: Contractor hereby waives and releases any and all lien or claim of, or right, to lien, under laws relating to mechanics liens with respect to and on the property referenced above.

WORK AND EQUIPMENT NOT COVERED BY HPwES FINANCING: Said waiver does not apply to any work and equipment furnished in this installation job that is not financed by the HPwES Loan or an Assisted Home Performance Subsidy. Any costs incurred by Customer exceeding the sum of the HPwES Loan and the Assisted Home Performance Subsidy, or financed by any means other than HPwES Financing or an Assisted Home Performance Subsidy, are subject to a mechanics lien or claim under applicable laws relating to mechanics liens with respect to and on the property referenced above.

**Customer Affirmation**

**Customer's Acceptance of Work Scope**

The energy efficiency upgrades to be installed in the property as well as any applicable incentives, loan, and/or subsidy stated on pages 1 and 2 herein have been explained thoroughly by the Contractor, are satisfactory, and are hereby accepted. This report accurately describes the work as agreed to through the contract between me and the Home Performance Contractor. The Home Performance Contractor is authorized to do the work as specified in the contract that has been provided to me by my contractor.

**Program Quality Assurance and Evaluation**

I agree to participate in program quality assurance and evaluation activities. The purposes of these activities are to provide the Program Administrators with an opportunity to ensure that the eligible measures are installed consistent with program standards, to assess energy savings and to evaluate program effectiveness. Program quality assurance and evaluation activities may include on-site visits, questionnaires and interviews.

As a value added service, the NY Home Performance with ENERGY STAR Program offers participants the option of having a post-completion inspection performed on their home. If you are interested in receiving this valuable, FREE service, please call 1-866-NYSERDA to schedule an appointment. Availability depends upon number of requests received.

**Customer Statement**

The undersigned hereby certifies personal ownership of the home specified above, that all materials and equipment included in the construction contract (work order, job order, bid summary, proposal, invoice, etc.) have been furnished and installed by the Contractor, and that the work has been completed pursuant to the contract. In addition, I have not obtained the benefit of and will not receive any cash payment, rebate, cash bonus, sales commission, or anything from the contractor as inducement to enter into the HPwES Agreement or to proceed with work. If there is a HPwES Loan agreement, I also agree to the terms specified in the HPwES Loan Agreement and authorize payment to the above Contractor.

Yes, I have received a copy of the Comprehensive Home Energy Assessment report.

\_\_\_\_\_  
Homeowner's Name (Print)                      SIGNATURE                      Date

\_\_\_\_\_  
Contractor's Business Name (Print)                      SIGNATURE                      Date